



**STATE OF DELAWARE
EXECUTIVE DEPARTMENT
DELAWARE ECONOMIC DEVELOPMENT OFFICE**

Alan B. Levin
Cabinet Secretary

September 13, 2013

Mr. G. Dennis O'Brien
Chairman and CEO
InfoVest Inc.
1201 North Orange Street
Wilmington, DE 19801

Dear Mr. O'Brien:

Thank you for sharing information regarding the business plans for InfoVest. The potential for significant job creation outlined in the plan is an exciting opportunity for the State of Delaware. The multifaceted approach of utilizing both venture capital funding and EB - 5 Immigrant Investor funding is unique and innovative.

The creation of an InfoVest EB - 5 Regional Center to support this effort would be welcome by the Delaware Economic Development Office (DEDO). A Regional Center is a valuable tool that would enhance the State's efforts to attract investment and create new, permanent job opportunities. DEDO would endorse and support the creation of a Regional Center consistent with State and Federal law and regulation.

Please keep me informed of your progress toward implementing these plans and advise me as to how we might assist.

Sincerely yours,

A handwritten signature in blue ink, appearing to read "A. Levin", is positioned below the "Sincerely yours," text.

Alan B. Levin
Cabinet Secretary

ABL:jls